

NIELSEN NATIONAL READERSHIP

SURVEY Q1 2012 - Q4 2013

PROVINCIALS - 2 YEAR REPORT



ANNOTATIONS

Release of Nielsen Consumer and Media Insights Q1 2012 - Q4 2013 – 2 Year Report

FURTHER INFORMATION:

If you have any questions regarding the Nielsen Consumer and Media Insights Survey report, please contact your Account Manager or the Nielsen Media Helpdesk 0800 457 226.

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AUDIT STATEMENT FOR THE NIELSEN MEDIA RESEARCH CONSUMER AND MEDIA INSIGHTS SURVEY FOR THE YEAR ENDED DECEMBER 2013

The following is an audit statement for the Nielsen Media Research Consumer and Media Insights survey covering the period January to December 2013.

D & D Consultants have made independent verification of the readership estimates. We have also checked that the sample is nationally representative of New Zealanders aged 10 or older.

In addition, fieldwork checks have been undertaken, including a verification of Nielsen Media Research's own supervisor audits, the correct selection of households and respondents within these homes and coding. On the basis of the sampling, fieldwork and analysis checks conducted we are able to state that no significant problems exist in the Readership Report.

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D & D Consultants

D & D Consultants is the official auditor of the Nielsen Consumer and Media Insights Survey.

PROVINCIAL TOPLINES REPORT NORTHLAND

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	72	72	72
SAMPLE SIZE (15+):	702	706	686
DAILY NEWSPAPERS (AIR)			
THE NORTHERN	22	22	22
ADVOCATE	30.4%	30.6%	31.3%
THE NZ HERALD	10	10	11
	13.7%	14.3%	15.0%
DAILY NEWSPAPERS (WEEKLY	(COVERAGE)		
THE NORTHERN	38	41	41
ADVOCATE	52.7%	56.8%	56.9%
THE NZ HERALD	20	22	22
	28.3%	31.0%	31.3%
COMMUNITY NEWSPAPERS (A	IR)		
THE WHANGAREI REPORT	36	38	43
	49.9%	52.1%	59.8%
WHANGAREI LEADER	36	37	42
	50.0%	51.6%	58.8%

PROVINCIAL TOPLINES REPORT TAURANGA

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	127	127	126
SAMPLE SIZE (15+):	965	946	956
DAILY NEWSPAPERS (AIR)			
BAY OF PLENTY TIMES	39	42	43
	30.7%	33.4%	34.4%
THE NZ HERALD	21	21	23
	16.7%	16.8%	18.1%
DAILY NEWSPAPERS (WEEKLY	COVERAGE)		
BAY OF PLENTY TIMES	66	70	73
	51.7%	54.9%	57.6%
THE NZ HERALD	39	41	44
	31.1%	32.4%	34.8%
COMMUNITY NEWSPAPERS (A	IR)		
BAY NEWS	55	55	56
	43.5%	43.6%	44.6%
THE WEEKEND SUN	74	76	73
	58.6%	59.8%	58.1%

PROVINCIAL TOPLINES REPORT ROTORUA

	CMI Q1 12 - Q4 13	CMI Q3 11 - Q2 13	CMI Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	49	49	49
SAMPLE SIZE (15+):	365	356	345
DAILY NEWSPAPERS (AIR)			
THE DAILY POST	17 35.0%	16 33.4%	18 37.6%
THE NZ HERALD	6 12.2%	6 12.8%	6 12.2%
DAILY NEWSPAPERS (WEEKLY	COVERAGE)		
THE DAILY POST	26 52.7%	24 49.6%	27 55.6%
THE NZ HERALD	10 20.8%	13 26.5%	11 23.2%
COMMUNITY NEWSPAPERS (A	IR)		
ROTORUA REVIEW	33 68.0%	34 70.4%	33 67.8%
	33	34	32

68.6%

68.8%

WEEKENDER

65.5%

PROVINCIAL TOPLINES REPORT EAST COAST

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	37	37	35
SAMPLE SIZE (15+):	239	239	229
DAILY NEWSPAPERS (AIR)			
THE GISBORNE HERALD	20	20	19
	55.0%	54.3%	53.8%
THE NZ HERALD	3	3	2
	9.1%	6.9%	6.6%
THE DOMINION POST	3	3	3
	7.3%	7.2%	7.6%
DAILY NEWSPAPERS (WEEKLY	/ COVERAGE)		
THE GISBORNE HERALD	31	30	28
	83.0%	81.5%	80.5%
THE NZ HERALD	9	8	7
	23.1%	20.3%	20.1%
THE DOMINION POST	5	5	5
	14.1%	13.6%	14.8%

PROVINCIAL TOPLINES REPORT HAWKES BAY

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	126	126	126
SAMPLE SIZE (15+):	854	845	853
DAILY NEWSPAPERS (AIR)			
HAWKES BAY TODAY	54	56	57
	42.6%	44.2%	45.2%
THE DOMINION POST	17	17	19
	13.9%	13.2%	15.1%
DAILY NEWSPAPERS (WEEKLY HAWKES BAY TODAY THE DOMINION POST	85	87	90
	67.6%	69.4%	71.5%
	35	34	38
	28.1%	27.1%	30.2%
COMMUNITY NEWSPAPERS (A		33 25.9%	34 26.7%
HASTINGS LEADER	28	30	33
	22.0%	24.1%	25.9%
THE NAPIER MAIL	32	32	36
	25.1%	25.6%	28.7%
THE HASTINGS MAIL	25	27	28
	20.0%	21.7%	22.5%

PROVINCIAL TOPLINES REPORT TARANAKI

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	88	88	87
SAMPLE SIZE (15+):	624	623	606
DAILY NEWSPAPERS (AIR)			
TARANAKI DAILY NEWS	50	52	53
	57.2%	59.4%	60.8%
THE DOMINION POST	2	1	2
	2.0%	1.6%	2.2%
THE NZ HERALD	4	4	4
	4.9%	4.7%	4.8%
DAILY NEWSPAPERS (WEEKLY TARANAKI DAILY NEWS	(COVERAGE) 69 78.8%	71 81.1%	72 82.3%
THE DOMINION POST	4	5	5
	5.1%	5.3%	6.0%
THE NZ HERALD	10	10	10
	11.3%	11.2%	12.0%
COMMUNITY NEWSPAPERS (A	IR)		
NORTH TARANAKI	44	44	46
MIDWEEK	49.7%	50.5%	52.2%
SOUTH TARANAKI STAR	30	30	29
	34.6%	33.7%	33.1%

PROVINCIAL TOPLINES REPORT WANGANUI

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	54	53	54
SAMPLE SIZE (15+):	328	340	345
DAILY NEWSPAPERS (AIR)			
WANGANUI CHRONICLE	32	29	30
	58.0%	54.1%	54.4%
THE DOMINION POST	9	9	6
	16.2%	16.2%	11.7%
DAILY NEWSPAPERS (WEEKLY	COVERAGE)		
WANGANUI CHRONICLE	44	43	43
	81.1%	80.1%	79.3%
THE DOMINION POST	18	18	14
	33.3%	34.7%	26.4%
COMMUNITY NEWSPAPERS (A	IR)		
RIVER CITY PRESS	29	26	28
	53.9%	48.7%	50.8%
MIDWEEK	33	27	29
	60.3%	51.4%	52.6%

PROVINCIAL TOPLINES REPORT MANAWATU

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	88	92	91
SAMPLE SIZE (15+):	659	645	648
DAILY NEWSPAPERS (AIR)			
MANAWATU STANDARD	28	30	31
	32.3%	33.0%	34.0%
THE DOMINION POST	16	18	18
	18.1%	19.3%	19.7%
MANAWATU STANDARD THE DOMINION POST	51	53	53
	57.8%	57.6%	58.8%
	30	33	35
	34.6%	36.3%	38.6%
COMMUNITY NEWSPAPERS (A	JR) 5 5.9%	4 4.3%	5 5.4%
FEILDING HERALD	17	16	16
	19.3%	17.7%	17.7%
THE GUARDIAN	45	46	44
	51.0%	50.7%	48.7%
THE TRIBUNE	39	44	46
	44.2%	47.9%	50.6%

PROVINCIAL TOPLINES REPORT HOROWHENUA

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	31	31	30
SAMPLE SIZE (15+):	182	191	197
DAILY NEWSPAPERS (AIR)			
THE DOMINION POST	8	9	8
	24.7%	30.7%	27.8%
DAILY NEWSPAPERS (WEEKLY	(COVERAGE)		
THE DOMINION POST	13	15	14
	43.2%	47.7%	45.1%
COMMUNITY NEWSPAPERS (A	IR)		
KAPITI OBSERVER	3	6	5
	8.9%	19.3%	16.6%
KAPITI NEWS	5	7	6
	15.0%	22.1%	19.0%
THE HOROWHENUA MAIL	20	20	19
	65.5%	65.7%	63.9%

PROVINCIAL TOPLINES REPORT WAIRARAPA

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	38	38	41
SAMPLE SIZE (15+):	239	251	249
DAILY NEWSPAPERS (AIR)			
WAIRARAPA TIMES-AGE	12	13	15
	31.9%	33.8%	36.1%
THE DOMINION POST	12	11	11
	30.8%	29.7%	26.1%
DAILY NEWSPAPERS (WEEKLY	(COVERAGE)		
WAIRARAPA TIMES-AGE	17	19	21
	45.6%	49.6%	51.8%
THE DOMINION POST	17	18	17
	45.8%	47.1%	41.3%
COMMUNITY NEWSPAPERS (A	IR)		
WAIRARAPA MIDWEEK	27	27	25
	71.5%	70.4%	60.4%
WAIRARAPA NEWS	28	28	26
	74.3%	72.9%	63.1%

PROVINCIAL TOPLINES REPORT NELSON

	CMI	CMI	CMI
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	77	77	76
SAMPLE SIZE (15+):	531	535	533
DAILY NEWSPAPERS (AIR)			
THE NELSON MAIL	33	33	34
	42.7%	42.9%	44.2%
THE DOMINION POST	2	2	2
	2.0%	2.1%	2.9%
THE PRESS	6	6	7
	7.9%	8.1%	9.3%
DAILY NEWSPAPERS (WEEKL)	Y COVERAGE)		
THE NELSON MAIL	54	54	54
	69.8%	70.4%	71.1%
THE DOMINION POST	5	6	8
	7.0%	8.0%	10.2%
THE PRESS	15	16	17
	20.1%	20.4%	21.7%
COMMUNITY NEWSPAPERS (A	JR)		
THE GUARDIAN	15	17	19
	19.7%	22.4%	25.3%
NELSON LEADER	25 32.8%		
TASMAN LEADER	30 39.3%		

PROVINCIAL TOPLINES REPORT MARLBOROUGH

	CMI Q1 12 - Q4 13	CMI Q3 11 - Q2 13	CMI Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	38	36	37
SAMPLE SIZE (15+):	281	277	266
DAILY NEWSPAPERS (AIR)			
THE MARLBOROUGH	19	20	20
EXPRESS	54.1%	55.1%	53.7%
THE PRESS	3 9.3%	4 10.7%	5 12.9%
DAILY NEWSPAPERS (WEEKLY THE MARLBOROUGH EXPRESS THE PRESS	7 COVERAGE) 28 75.2% 9	28 77.6% 9	27 72.8% 10
IUE LKE99	25.0%	25.7%	27.9%
COMMUNITY NEWSPAPERS (A	•		
MARLBOROUGH MIDWEEK	28 74.7%	28 78.6%	29 78.2%
SATURDAY EXPRESS	26 70.1%	26 73.6%	27 73.3%
MARLBOROUGH PROPERTY EXPRESS	17 45.0%	17 48.2%	16 43.9%

PROVINCIAL TOPLINES REPORT WESTLAND

	CMI Q1 12 - Q4 13	CMI Q3 11 - Q2 13	CMI Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	14	14	14
SAMPLE SIZE (15+):	152	132	136
DAILY NEWSPAPERS (AIR)			
GREYMOUTH STAR	9 62.9%	8 61.4%	8 59.6%
THE PRESS	3 25.0%	4 26.9%	3 21.2%
DAILY NEWSPAPERS (WEEKLY COVERAGE)			
GREYMOUTH STAR	12 85.0%	12 86.9%	12 84.1%
THE PRESS	6	6	6

42.7%

43.2%

41.8%

PROVINCIAL TOPLINES REPORT ASHBURTON

	CMI Q1 12 - Q4 13	CMI Q3 11 - Q2 13	CMI Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	24	24	24
SAMPLE SIZE (15+):	144	143	153
DAILY NEWSPAPERS (AIR)			
ASHBURTON GUARDIAN	12 49.3%	11 46.4%	12 50.6%
THE PRESS	6 23.3%	7 29.5%	7 30.0%
DAILY NEWSPAPERS (WEEKLY	COVERAGE)		
ASHBURTON GUARDIAN	18 71.8%	16 67.2%	17 72.1%
THE PRESS	9 36.3%	9 36.7%	11 45.0%
COMMUNITY NEWSPAPERS (A	IR)		
THE ASHBURTON COURIER	17 70.8%	17 69.5%	

70.8%

69.5%

PROVINCIAL TOPLINES REPORT SOUTH CANTERBURY

	CMI	CMI	CMI	
	Q1 12 - Q4 13	Q3 11 - Q2 13	Q1 11 - Q4 12	
POPULATION POTENTIALS (TOTAL 15+) [000s]:	46	46	46	
SAMPLE SIZE (15+):	315	323	316	
			_	
DAILY NEWSPAPERS (AIR)				
THE TIMARU HERALD	30	29	28	
	64.4%	62.8%	61.6%	
OTAGO DAILY TIMES	2	2	2	
	4.8%	4.1%	3.7%	
THE PRESS	4	4	5	
	9.6%	8.5%	9.8%	
DAILY NEWSPAPERS (WEEKLY COVERAGE)				
THE TIMARU HERALD	38	38	37	
	82.0%	81.6%	79.7%	
OTAGO DAILY TIMES	5	4	4	
	11.2%	8.8%	8.2%	
THE PRESS	11	10	11	
	22.7%	21.5%	23.7%	
COMMUNITY NEWSPAPERS (A	IR)			
SOUTH CANTERBURY	35	35	34	
HERALD	75.6%	75.0%	73.9%	
THE COURIER (TIMARU)	35 74.9%	34 74.4%		

PROVINCIAL TOPLINES REPORT NORTH OTAGO

	CMI Q1 12 - Q4 13	CMI Q3 11 - Q2 13	CMI Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	17	23	23
SAMPLE SIZE (15+):	117	153	150
DAILY NEWSPAPERS (AIR)			
THE OAMARU MAIL	7 42.8%	8 36.2%	8 36.2%
OTAGO DAILY TIMES	8 46.7%	9 41.5%	10 44.9%
DAILY NEWSPAPERS (WEEKLY	(COVERAGE)		
THE OAMARU MAIL	12 68.5%	13 58.8%	13 59.5%
OTAGO DAILY TIMES	12 70.1%	13 58.5%	13 59.3%

PROVINCIAL TOPLINES REPORT SOUTHLAND

	CMI Q1 12 - Q4 13	CMI Q3 11 - Q2 13	CMI Q1 11 - Q4 12
POPULATION POTENTIALS (TOTAL 15+) [000s]:	116	116	116
SAMPLE SIZE (15+):	691	683	669
DAILY NEWSPAPERS (AIR)			
THE SOUTHLAND TIMES	53 45.6%	56 48.3%	57 49.2%
OTAGO DAILY TIMES	21 18.5%	21 18.2%	22 19.1%
THE SOUTHLAND TIMES OTAGO DAILY TIMES	7COVERAGE) 77 66.3% 36 31.4%	79 67.8% 37 31.5%	81 70.0% 40 34.3%
COMMUNITY NEWSPAPERS (A		25 21.7% 14	26 22.8% 13
NEWSLINK	12.8%	12.4%	11.3%
SOUTHLAND EXPRESS	45 39.2%	50 42.8%	49 42.6%
THE EYE	34 29.2%	35 30.5%	37 31.7%

PROVINCIAL TOPLINES REPORT WHAKATANE

	CMI Q1 12 - Q4 13
POPULATION POTENTIALS (TOTAL 15+) [000s]:	38
SAMPLE SIZE (15+):	221

DAILY NEWSPAPERS (AIR)

THE DAILY POST	1
THE DAILT FOOT	2.4%
THE NZ HERALD	8
THE NZ HENALD	20.1%
THE DOMINION POST	0
THE DOMINION FOST	1.2%

DAILY NEWSPAPERS (WEEKLY COVERAGE)

THE DAILY POST	1
THE DAILT 1 001	3.1%
THE NZ HERALD	14
THE NZ HENALD	36.5%
THE DOMINION POST	1
THE DOMINION FOST	3.4%

COMMUNITY NEWSPAPERS (AIR)

WHAKATANE BEACON	22
WING WING BEAGOIN	58.0%
BAY NEWS	1
BAT NEWS	3.5%
WHAKATANE NEWS	18
WHARATANE NEWS	46.2%

ABOUT NIELSEN

Nielsen Holdings N.V. (NYSE: NLSN) is a global information and measurement company with leading market positions in marketing and consumer information, television and other media measurement, online intelligence and mobile measurement. Nielsen has a presence in approximately 100 countries, with headquarters in New York, USA and Diemen, the Netherlands.

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